

EXHIBIT B

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
:
TWEETER HOME ENTERTAINMENT : Case No. 07-10787 (PJW)
GROUP, INC., et al., :
:
Debtors. : Jointly Administered
:
: Related Docket No. 619
:
----- X

ORDER UNDER 11 U.S.C. §§ 105, 502 AND 503 AND FED. R.
BANKR. P. 2002, 3003(c)(3) AND 9007 (I) SETTING GENERAL
BAR DATE AND INITIAL ADMINISTRATIVE CLAIMS BAR DATE AND
PROCEDURES FOR FILING PROOFS OF CLAIM AND ADMINISTRATIVE
CLAIM REQUESTS AND (II) APPROVING FORM AND MANNER OF
NOTICE THEREOF

Upon the motion (the "Motion"),¹ of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order, under 11 U.S.C. §§ 105 and 502 and Bankruptcy Rules 2002, 3003(c)(3) and 9007 (i) setting a general bar date and an initial administrative bar date and procedures for filing proofs of claim and administrative claim requests and (ii) approving the form and manner of notice thereof; and the Court having determined that the relief re-

¹ Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to them in the Motion.

, DKT. NO. 670
DT. FILED 7-6

quested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is GRANTED.
2. General Bar Date: Pursuant to Bankruptcy Rule 3003(c)(3), all "entities" and "persons" (as defined respectively in 11 U.S.C. § 101(15) and (41)), except any governmental unit (as defined in 11 U.S.C. § 101(27)) that are creditors holding or wishing to assert "claims" (as defined in 11 U.S.C. § 101(5)) arising before the Petition Date against any of the Debtors are required to file, on or before 5:00 p.m. (Eastern) on October 19, 2007 (the "General Bar Date") a separate, completed, and executed proof of claim form (conforming substantially to Official Bankruptcy Form No. 10) on ac-

count of any such claims in accordance with the procedures set forth below.

3. Pursuant to Bankruptcy Rule 3003(c) and Bankruptcy Code section 502(b)(9), any governmental units (as defined in 11 U.S.C. § 101(27)) that are creditors holding or wishing to assert "claims" (as defined in 11 U.S.C. § 101(5)) arising before the Petition Date against any of the Debtors are required to file, on or before 5:00 p.m. (Eastern) on December 10, 2007 (the "Governmental Bar Date") a separate, completed, and executed proof of claim form (conforming substantially to Official Bankruptcy Form No. 10) on account of any such claims in accordance with the procedures set forth below.

4. Notwithstanding the preceding paragraphs, creditors holding or wishing to assert the following types of claims (collectively, the "Excluded General Claims") against the Debtors need not file a proof of claim:

- (i) Claims listed in the Schedules and Statements or any amendments thereto that are not therein listed as "contingent," "unliquidated" or "disputed" and that are not disputed by the holders thereof as to (a) amount, (b) classification or (c) the identity of the Debtor against whom such

Claim is scheduled;

- (ii) Claims on account of which a proof of claim has already been properly filed with the Court against the correct Debtor;
- (iii) Claims previously allowed or paid pursuant to an order of the Court;
- (iv) Claims allowable under 11 U.S.C. §§ 503(b) and 507(a)(1) as expenses of administration; and
- (v) Claims of Debtors against other Debtors.

5. Any holder of an interest in any of the Debtors (each an "Interest Holder"), which interest is based exclusively upon the ownership of common or preferred stock of any of the Debtors (an "Interest"), shall not be required to file a proof of Interest based solely on account of such Interest Holder's ownership interest in such stock; provided, however, that any Interest Holder (other than a governmental unit as defined in 11 U.S.C. § 101(27)) who wishes to assert a Claim against any of the Debtors based on a transaction in the Debtors' securities including but not limited to a Claim for damages or rescission based on the purchase or sale, of the Interests, must file a proof of claim on or prior to the General Bar Date; provided further however that

any Interest Holder that is a governmental unit (as defined in 11 U.S.C. § 101(27)), who wishes to assert a Claim against any of the Debtors based on a transaction in the Debtors' securities including but not limited to a Claim for damages or rescission based on the purchase or sale, of the Interests, must file a proof of claim on or prior to the Governmental Bar Date.²

6. Proofs of claim for any rejection damages claims arising from the rejection of any unexpired lease or executory contract of a Debtor (an "Agreement") during these Bankruptcy Cases must be filed by the later of (a) thirty days after the effective date of rejection of such Agreement as provided by an order of this Court or pursuant to a notice under procedures approved by this Court, (b) any date set by another Order of the Court or (c) the General Bar Date. Proofs of claim for any other claims that arose prior to the Petition Date with respect to a lease or contract must be filed by the General Bar Date.

² The Debtors reserve the right to seek relief at a later date requiring Interest Holders to file proofs of interest.

7. The Debtors shall serve a notice (the "General Bar Date Notice") substantially in the form of the notice attached hereto as Exhibit A and a proof of claim form conforming substantially to Official Bankruptcy Form No. 10 by first class mail on or before September 12, 2007 to all known creditors and all known holders of the Debtors' equity securities as reflected in the Debtors' books and records.

8. The Debtors shall publish a notice in a form substantially similar to the Bar Date Notice in the Boston Globe and the national edition of The New York Times, and such other regional newspapers as the Debtors deem appropriate no later than September 12, 2007.

9. A creditor served with a proof of claim form may rely on the information therein regarding the description of such creditor's claim in the Schedules and Statements.

10. **Initial Administrative Claims Bar Date:**
Pursuant to Bankruptcy Code section 105 and 503, all Administrative Claim Requests, first arising from and after the Petition Date through and including September 15, 2007, must be filed on or before October 19, 2007, the

Initial Administrative Claims Bar Date, by holders of an Administrative Claim, including without limitation, individuals, partnerships, corporations, estates, trusts, indenture trustees, unions and governmental units, holding an Administrative Claim (as defined in Bankruptcy Code section 101(5) and 503(b)), and all non-Debtor parties to Agreements with any of the Debtors who allege that any amounts arising under any of the Agreements from and after the Petition Date are due, owing and unpaid as of September 15, 2007.

11. Notwithstanding the preceding paragraphs, claimants holding or wishing to assert the following types of claims (collectively, the "Excluded Administrative Claims") against the Debtors need not file an Administrative Claim Request:

- (i) Parties that have already properly filed an Administrative Claim Request with the Court of Kurtzman Carson Consultants LLC (the "Claims Agent") that clearly set forth that such party is asserting an Administrative Claim;
- (ii) Parties whose Administrative Claim has been previously allowed by order of the Court;

- (iii) A Debtor or Debtors holding an Administrative Claim against one or more other Debtors; and
- (iv) Professional advisors (i.e., attorneys, financial advisors, accountants, claims agents) retained by the Debtors or the Creditors' Committee under Bankruptcy Code section 327, 328 or 1103 and whose Administrative Claim is for services rendered and reimbursement of expenses in these Chapter 11 cases.

12. **Exclusion of 503(b)(9) Administrative Claimants From Initial Administrative Bar Date.** Any holder of a 503(b)(9) administrative claim (each a "503(b)(9) Holder"), which claim was required to be filed by July 18, 2007 (the "503(b)(9) Bar Date"), pursuant to order of this Court and notice provided to such 503(b)(9) Holders, is not now permitted to file an Administrative Claim request. As set forth in the notice of the 503(b)(9) Bar Date, any person or entity holding a claim pursuant to Bankruptcy Code section 503(b)(9) that failed to file a claim request on or before July 18, 2007, is forever barred and estopped from asserting a claim pursuant to Bankruptcy Code section 503(b)(9) against the Debtors, their estates, or the property of any of them, absent further order of the Court.

13. To be considered, each Administrative Claim Request must (a) be in writing, (b) be denominated in lawful United States Currency, (c) specify the Debtor against which the claimant asserts the Administrative Claim, (d) set forth with specificity the legal and factual basis for the Administrative Claim, and (e) have attached to it supporting documentation upon which the claimant will rely to support the Request.

14. In addition, each Administrative Claim Request must specifically set forth the full name of the Debtor against whom the Administrative Claim is filed. Administrative Claims against multiple Debtors may not be aggregated in a single Request.

15. The Debtors shall (i) serve the Initial Administrative Claims Bar Date Notice to all known and reasonably ascertainable holders of an Administrative Claim by September 12, 2007, and (ii) publish a notice in a form substantially similar to the Initial Administrative Claims Bar Date Notice in the Boston Globe and the national edition of The New York Times, and such other regional newspapers as the Debtors deem appropriate no later than September 12, 2007.

16. Procedures for Filing Proofs of Claims

and Administrative Claim Requests: All proofs of claim and Administrative Claim Requests filed by mail, hand, or overnight courier shall be addressed to:

Tweeter Home Entertainment Group, Inc., et al.
Claims Processing Dept.
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245

17. Proofs of claim and Administrative Claim

Requests are deemed filed only when the proof of claim or Administrative Claim Requests, together with supporting documentation, is actually received by Kurtzman Carson Consultants LLC (the "Claims Agent") at the above address. Proofs of claim and Administrative Claim Requests submitted by facsimile or other electronic means shall be rejected by the Claims Agent and will not be deemed filed.

18. Notwithstanding the preceding paragraph,

a creditor's proof of claim may be filed without all supporting documentation upon which the claim is based, provided, that, upon the request of any of the Debtors or any other party in interest in these cases, any such creditor shall be required to transmit promptly such

writings and/or documentation to the Debtors or such other party in interest.

19. Any creditor or holder of an Administrative Claim holding or wishing to assert claims against more than one Debtor must file a separate proof of claim or Administrative Claim Request in the case of each Debtor against which the creditor or holder of an Administrative Claim believes it holds a claim.

20. Any creditor or holder of an Administrative Claim that is required to file but fails to file a proof of claim or Administrative Claim Request for its claim in accordance with this Order on or before the General Bar Date, the Governmental Bar Date, the Initial Administrative Claims Bar Date, or such other date established hereby (as applicable) shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors, and the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to such claim, and such holder shall not be permitted to vote on any plan or participate in any distribution in the Debtors' chapter 11 cases on account of such claim.

21. In the event that the Debtors amend the Schedules and Statements after having given notice of the General Bar Date and the Initial Administrative Claims Bar Date as provided herein, the Debtors shall give notice of any amendment to the holders of claims affected thereby, and if the subject amendment reduces the unliquidated, noncontingent and liquidated amount or changes the nature or classification of a claim against a Debtor reflected therein, such holders shall be given until the later of (a) the General Bar Date or the Initial Administrative Claims Bar Date (as applicable) or (b) thirty (30) days from the date such notice is given (or such other time period as may be fixed by the Court) to file proofs of claim or Administrative Claim Requests with respect to such affected claim, if necessary, or be forever barred from doing so in accordance with paragraph (20) above.

22. In the event that the Debtors amend the Schedules and Statements after having given notice of the Governmental Bar Date as provided herein, the Debtors shall give notice of any amendment to the holders of claims that are governmental entities (as defined in 11

U.S.C. § 101(27)) and that are affected thereby, and if the subject amendment reduces the unliquidated, noncontingent and liquidated amount or changes the nature or classification of a claim against a Debtor reflected therein, such holders shall be given until the later of (a) the Governmental Bar Date or (b) thirty (30) days from the date such notice is given (or such other time period as may be fixed by the Court) to file proofs of claim or Administrative Claim Requests with respect to such affected claim, if necessary, or be forever barred from doing so in accordance with 11 above.

23. Nothing in this Order shall, or shall be deemed to, prejudice the Debtors' right to object to any Claim, whether filed or scheduled (e.g., as contingent, unliquidated or disputed), on any ground, or to dispute, or to assert offsets against or defenses to, any claim reflected on the Schedules and Statements, or any amendments thereto, as to amount, liability, classification, or otherwise, and to subsequently designate any claim as disputed, contingent or unliquidated.

24. Nothing contained herein shall limit, abridge, or otherwise affect the Debtors' right to re-

quest that the Court fix a date by which the holder of a Claim that is specifically excluded from the requirements to file such a Claim by this Order must file a proof of claim or interest or the holder of an Administrative Claim that is specifically excluded from the requirements to file an Administrative Claim Request by this Order must file an Administrative Claim Request.

25. The provisions of this Order apply to all Claims of whatever character against the Debtors or their property, whether such Claims are secured or unsecured, entitled or not entitled to priority, liquidated or unliquidated, or fixed or contingent.

26. The Debtors are authorized to take such steps and do such things as they deem to be reasonably necessary to fulfill the notice requirements established by this Order, including the expenditure of all sums reasonably necessary to implement the provisions of this Order.

Dated: Wilmington, Delaware
September 5, 2007


The Honorable Peter J. Walsh
UNITED STATES BANKRUPTCY JUDGE

Exhibit A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re:	:	
	:	Chapter 11
TWEETER HOME ENTERTAINMENT	:	
GROUP, INC.,	:	
40 Pequot Way	:	Case No. 07-10787 (PJW)
Canton, MA 02021	:	
	:	
Debtor.	:	Tax I.D. No. 04-3417513
-----	x	
In re:	:	
	:	Chapter 11
SOUND ADVICE, INC. OF ARIZONA,	:	
40 Pequot Way	:	Case No. 07-10788 (PJW)
Canton, MA 02021	:	
	:	
Debtor.	:	Tax I.D. No. 65-1039276
-----	x	
In re:	:	
	:	Chapter 11
NEW ENGLAND AUDIO CO., INC.	:	
40 Pequot Way	:	Case No. 07-10789 (PJW)
Canton, MA 02021	:	
	:	
Debtor	:	Tax I.D. No. 04-2499342
-----	x	
In re:	:	
	:	Chapter 11
NEA DELAWARE, INC.,	:	
40 Pequot Way	:	Case No. 07-10790 (PJW)
Canton, MA 02021	:	
	:	
Debtor.	:	Tax I.D. No. 02-0492559
-----	x	

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In re:	:
	: Chapter 11
HILLCREST HIGH FIDELITY, INC.	:
40 Pequot Way	: Case No. 07-10792 (PJW)
Canton, MA 02021	:
	:
Debtor.	: Tax I.D. No. 75-2194748
-----	X
In re:	:
	: Chapter 11
SOUND ADVICE, INC.,	:
40 Pequot Way	: Case No. 07-10793 (PJW)
Canton, MA 02021	:
	:
Debtor.	: Tax I.D. No. 59-1520531
-----	X
In re:	:
	: Chapter 11
SUMARC ELECTRONICS, INC.,	:
40 Pequot Way	: Case No. 07-10795 (PJW)
Canton, MA 02021	:
	:
Debtor.	: Tax I.D. No. 56-1120283
-----	X
In re:	:
	: Chapter 11
THEG USA, L.P.,	:
40 Pequot Way	: Case No. 07-10796 (PJW)
Canton, MA 02021	:
	:
Debtor.	: Tax I.D. No. 04-3452357
-----	X

**NOTICE OF DEADLINE
FOR FILING PROOFS OF CLAIM
TO ALL CREDITORS, EQUITY INTEREST HOLDERS OF
THE DEBTORS AND OTHER PARTIES IN INTEREST:**

PLEASE TAKE NOTICE OF THE FOLLOWING:

On September __, 2007, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered an order (the "Bar Date Order") in the above captioned chapter 11 cases establishing October 19, 2007 as the general claims bar date (the "General Bar Date") in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). Except as described below, the Bar Date Order requires all Entities, as defined in section 101(15) of 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), including persons, estates, trusts and the United States trustee (but excluding governmental units), that have or assert any prepetition Claims (as defined herein) against any of the Debtors to file a proof of claim so that such proof of claim is received on or before 5:00 p.m., Eastern time, on the General Bar Date at the following address if delivered by mail, hand delivery or overnight courier:

Tweeter Home Entertainment Group, Inc., et al.
Claims Processing Dept.
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245

On July 11, 2007, the Debtors filed their Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements") with the Bankruptcy Court. Copies of the Schedules and Statements can be obtained at www.deb.uscourts.gov and/or www.kccllc.net/tweeter.

GOVERNMENTAL BAR DATE

In accordance with 11 U.S.C. § 502(b)(9), any Claims of governmental units, as defined by 11 U.S.C. § 101(27), against any of the Debtors, must be filed and served so that such proof of claim is received on or before December 10, 2007 (the "Governmental Bar Date") at 5:00 p.m., Eastern time, at the following address if delivered by mail, hand delivery or overnight courier:

Tweeter Home Entertainment Group, Inc., et al.
Claims Processing Dept.
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245

DEFINITION OF CLAIM

For purposes of this Bar Date Notice, "Claim" shall mean, as to or against any of the Debtors: (1) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (2) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

PERSONS OR ENTITIES WHO MUST FILE A PROOF OF CLAIM

Pursuant to the Bar Date Order, all Entities holding Claims against the Debtors (whether secured, priority or unsecured) that arose prior to June 11, 2007 (the "Petition Date") are required to file proofs of claim by the General Bar Date, unless such Claims are "Excluded Claims" as defined below. Excluded Claims as defined in the Bar Date Order are:

- (i) Claims listed in the Schedules and Statements or any amendments thereto that are not therein listed as "contingent," "unliquidated" or "disputed" and

that are not disputed by the holders thereof as to (a) amount, (b) classification or (c) the identity of the Debtor against whom such Claim is scheduled;

- (ii) Claims on account of which a proof of claim has already been properly filed with the Bankruptcy Court against the correct Debtor;
- (iii) Claims previously allowed or paid pursuant to an order of the Bankruptcy Court;
- (iv) Claims allowable under 11 U.S.C. §§ 503(b) and 507(a)(1) as expenses of administration; and
- (v) Claims of Debtors against other Debtors.

Any Entity whose prepetition Claim against a Debtor is not listed in the applicable Debtor's Schedules and Statements or is listed as "disputed," "contingent" or "unliquidated" and that desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases, and any Entity whose prepetition Claim is improperly classified in the Schedules and Statements or is listed in an incorrect amount or is scheduled against an incorrect Debtor and that desires to have its Claim allowed in a classification or amount other than that set forth in the Schedules and Statements or against a Debtor other than as set forth in the Schedules and Statements, must file a proof of claim on or before the General Bar Date. If your claim has been scheduled by the Debtors, the classification, amount, and Debtor against which your claim has been scheduled is indicated on the claim form included with this notice.

Executory Contract and Lease Rejection Claims.
Any Entity whose Claims arise out of the rejection of an executory contract or unexpired lease (pursuant to

section 365 of the Bankruptcy Code) after the Petition Date, but prior to the entry of an order confirming a plan of reorganization in the applicable Debtor's case, must file a proof of claim on or before the latest of: (1) thirty (30) days after the date of the order, pursuant to Bankruptcy Code section 365, authorizing the rejection of such contract or lease; (2) any date set by another order of the Court [need to add this to the motion and order] or (3) the General Bar Date (the "Rejection Bar Date"). Any Claims respecting any other lease or contract are required to be filed by the General Bar Date.

If, after the General Bar Date, any of the Debtors amend their Schedules and Statements to reduce the undisputed, noncontingent and liquidated amount or to change the nature or classification of a Claim against a Debtor reflected therein or to change the Debtor against which a Claim has been scheduled, then the affected claimant shall have thirty (30) days from the date of service of notice thereof to file a proof of claim or to amend any previously filed proof of claim in respect of such amended scheduled Claim (the "Amended Schedule Bar Date").

Any Entity holding an interest in any Debtor (each an "Interest Holder"), which interest is based exclusively upon the ownership of common or preferred stock in a corporation (an "Interest"), need not file a proof of Interest based solely on account of such Interest Holder's ownership interest in such stock; provided, however, that any Interest Holder (other than a governmental unit as defined in 11 U.S.C. § 101(27)) who wishes to assert a Claim against any of the Debtors based on a transaction in the Debtors' securities including but not limited to a Claim for damages or rescission based on the purchase or sale of the Interests must file a proof of claim on or prior to the General Bar Date; provided further however that any Interest Holder that is a governmental unit (as defined in 11 U.S.C. § 101(27)), who wishes to assert a Claim against any of the Debtors based on a transaction in the Debtors' securities including but not limited to a Claim for damages or rescission based on the purchase or sale

of the Interests must file a proof of claim on or prior to the Governmental Bar Date.

FILING PROOFS OF CLAIM AGAINST MULTIPLE DEBTORS

Any Entity asserting Claims against more than one Debtor must file a separate proof of claim with respect to each such Debtor. All Entities must identify on their proof of claim the particular Debtor against which their Claim is asserted and the case number of that Debtor's bankruptcy case.

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any Entity that is required to file a proof of claim, but fails to do so in a timely manner, will be forever barred, estopped and enjoined from: (1) asserting any Claim against any of the Debtors that such Entity has that (a) is in an amount that exceeds the amount, if any, that is set forth in the Schedules and Statements as undisputed, noncontingent and liquidated or (b) is of a different nature or in a different classification or against a different Debtor (any such claim being referred to as an "Unscheduled Claim"); and (2) voting upon, or receiving distributions under, any plan or plans of reorganization in these chapter 11 cases in respect of an Unscheduled Claim. If it is unclear from the Schedules and Statements whether your Claim is disputed, contingent or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim on or before the General Bar Date. Any Entity that relies on the Schedules and Statements bears responsibility for determining that its Claim is accurately listed therein.

RESERVATION OF RIGHTS

The Debtors reserve the right to: (1) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules and Statements as to nature, amount, liability, classification, Debtor or otherwise; or (2) subsequently designate any Claim as disputed, contingent or unliquidated. Nothing set forth in this Notice shall

preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

TIME AND PLACE FOR FILING PROOFS OF CLAIM

A signed original of any proof of claim, substantially in the form annexed hereto, together with accompanying documentation, must be delivered so as to be received no later than 5:00 p.m., Eastern time, on the General Bar Date, the Rejection Bar Date, the Governmental Bar Date or the Amended Schedule Bar Date, as applicable, depending upon the nature of the Claim, at the following address if delivered by mail, hand delivery or overnight courier:

Tweeter Home Entertainment Group, Inc., et al.
Claims Processing Dept.
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245

Any proof of claim submitted by facsimile or other electronic means will not be accepted and will not be deemed filed until such proof of claim is submitted by the method described in the foregoing sentence. Proofs of claim will be deemed filed only when actually received at either of the addresses listed above. If you wish to receive acknowledgment of the Debtors' receipt of your proof of claim, you must also submit a copy of your original proof of claim and a self-addressed, stamped envelope.

A creditor's proof of claim may be filed without the writings and/or documentation upon which the claim is based, as required by Bankruptcy Rule 3001(c) and (d); provided, however, that, upon the request of the Debtors or any other party in interest in these cases, any such creditor will be required to transmit promptly such writings and/or documentation to the Debtors or the other party in interest, but in no event later than ten (10) days from the date of such request.

ADDITIONAL INFORMATION

If you require additional information regarding the filing of a proof of claim, you may contact the Debtors in writing, through their counsel, at the address listed below. You may also contact Kurtzman Carson Consultants LLC at (866) 381-9100 between 10:30 a.m. and 9:00 p.m. The claims registers for the Debtors will be available at the office of Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245 and/or online at www.kcc11c.net/tweeter.

Approved by the Honorable Peter J. Walsh,
United States Bankruptcy Court Judge, United States
Bankruptcy Court for the District of Delaware, on
September __, 2007.

Dated: Wilmington, Delaware
September __, 2007

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